# **BUILDING BLOCKS**

EFFECTIVE DATE: August 15, 2014

SUBJECT: Recommended Procedures for the

**Electronic Submittal of Surveys for** 

**Building Permits** 

**AUTHORITY:** F.S. § 668.001-006 (Electronic Signature Act of 1996);

F.S. § 668.50 (Uniform Electronic Transaction Act); F.S.

§ 472.025; F.A.C. 5J-17.062; LDC Sec. 10.02.06

#### **PURPOSE:**

With increasing technological advancement and accessibility to electronic information, it is obvious that the Growth Management Division should create a process to accept electronically submitted surveys for building permitting, where the certification of such documents can be verified. The electronic submittal of certified documents is provided for in Florida Statutes and the Florida Administrative Code. Utilizing the existing law, this guide outlines a combination of procedures and policies to facilitate the electronic submittal of said documents.

The procedures outlined herein convey the responsibilities of the County, as well as the party conducting/preparing the survey, to submit electronically signed and sealed surveys for building permits. The main purpose of these procedures is to verify adequate integrity, security, confidentiality, and auditability of electronic transactions between the County and applicant, as well as ensure the documents contain the proper information and valid electronic signature in accordance with applicable laws. Some of the procedures outlined (e.g. agreement to conduct transactions electronically) are not mandatory, but are encouraged to ensure that the documents are received, reviewed, and approved with maximum efficiency and adherence to existing and new policies.

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#### PROCEDURE:

#### **County Staff Responsibilities**

- 1. Establish an email account designated specifically for receiving electronically-signed surveys (will use existing email <a href="mailto:FrontDesk@Colliergov.net">FrontDesk@Colliergov.net</a>)<sup>1</sup>
- 2. Save copy of email in Outlook format and attach documents and images for records retention<sup>2</sup>
- 3. Draft a form agreement for conducting transactions by electronic means (similar to authorization form for permitting or subcontractor affidavit)<sup>3</sup> note: cannot be required, but can be encouraged. Functions to speed up processing times as verification of electronic signature will be made easier.

#### **Applicant/Surveyor Responsibilities**

- 1. Permit number printed on survey (new County policy for electronic documents)
- 2. Electronic signature or note with disclaimer<sup>3,4</sup>
  - a. Disclaimer to specify document signed in accordance with applicable state laws and rules including but not limited to *Fla. Stat. §§* 668.001-006; *Fla. Stat. §* 668.50; *Fla. Stat. §* 472.025; and *Rule 5J-17.062*, *Florida Admin. Code*
  - b. Remove any surveyor notes referencing requirements for original, raised seal for validity
- 3. Email containing electronic survey sent to specified County receiving address (FrontDesk@colliergov.net)<sup>5</sup>
- 4. Email address from which survey is received <u>is encouraged to</u> be registered with the County<sup>6</sup>
  - a. Registration to take place by way of "Form Agreement to Conduct Transactions by Electronic Means"
- 5. Email subject line shall contain permit number and physical address of job

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<sup>&</sup>lt;sup>1</sup>F.S. 668.50 (15), (18)

<sup>&</sup>lt;sup>2</sup>F.S. 668.50 (12)

 $<sup>^{3}</sup>$ F.S. 668.50(5)(8)

<sup>&</sup>lt;sup>4</sup>F.S. 668.50 (9)

<sup>&</sup>lt;sup>5</sup>F.S. 668.50 (12), (15)

<sup>&</sup>lt;sup>6</sup>F.S. 668.50 (18)

6. Surveys submitted electronically shall contain the same information required for physical surveys in accordance with applicable provisions of the Land Development Code and Code of Laws and Ordinances<sup>7</sup>

## Examples of Methods for Signing and Sealing Electronically Transmitted Surveys<sup>8</sup>

- 1) Create a digital/electronic signature through Acrobat Adobe Professional software
- 2) Electronically sign and seal files through PEDDS—a free program downloadable from FDOT
- 3) Electronically sign and seal files with an existing digital signature purchased through a third party verifier (i.e CoSign, Verisign, etc)
- 4) Create an image with the likeness of your seal to affix to documents through any electronic means, and register this image with Collier County

### **EXCEPTIONS:**

Surveys submitted electronically which do not contain an "electronic signature" (i.e. scanned copies of originals) will suffice to remove inspection holds; however, the scanned survey copy will be considered incomplete unless and until the electronic submission is followed up with a physical submission of an original/raised seal copy or an electronically signed survey. This will be required prior to the issuance of a Certificate of Occupancy/Completion.

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 $<sup>^{7}</sup>$  e.g., setbacks, elevation of finished floor, crown of road elevation, and separation  $^{8}$  *F.A.C.* 5*J-17.062* 



**Planning and Regulation** 2800 N. Horseshoe Dr.

FrontDesk@Colliergov.net (239) 252-5603

## AGREEMENT TO CONDUCT TRANSACTIONS BY ELECTRONIC MEANS

Name/Company:		
Preferred Contact:		
Design Professional/Surveyor License #:		
E-Mail Address:	Phone:	
<b>Authorization.</b> The undersigned design professional or profe correspondence sent from the above contact information is/w County through its Planning and Zoning Department to accepted below. It is the Undersigned's obligation to maintain its infor electronically submitted documents and its validity.	as initiated by the Undersitot documents electronically	igned and authorizes Collier y using the seal and signature
<b>Agreement.</b> The Undersigned affirms that completion of this order to expedite the authentication process when documents		
<b>Termination.</b> The Undersigned further agrees to provide writh Florida Administrative Code Rule 5J-17.084 to the Coll OR e-mail (FrontDesk@colliergov.net) if the security of the simply wishes to terminate use of such signature. With good may temporarily suspend or terminate the Undersigned's authors.	ier County Planning and Z digital signature has been cause and without notice,	Zoning Department by mail compromised or the Undersigned Collier County at its discretion
Governing Law. The Undersigned hereby agrees that the electron conformance with all applicable state laws and rules, including Florida Statutes Chapter 668, and Florida Administrative Coowith the above requirements, I will have no sustainable rebut were submitted in accordance with this agreement and acceptance.	ng but not limited to Floric de Chapter 5J-17, and that tal against Collier County	da Statutes Chapter 472, if found in contrast
PLACE APPLICANT'S	1 1 1	
DIGITAL SIGNATURE/SEAL	1 1 1	
IN THIS AREA OR	1 1	
ATTACH EXAMPLE		į
	<u> </u>	
Under Penalties of perjury, I declare that I have read the foregoing document ar	nd that the facts stated in it are true.	
Signature of Design Professional or Professional Surveyor	/Mapper:	
STATE OF FLORIDA COUNTY OF The foregoing instrument was acknowledged before me this day of	<i>,</i> ,	
by(name of person acknowledging).		
(Signature of Notary Public – State of Florida)		
(Print, Type, or Stamp Commissioned Name of Notary Public)		

Personally Known \_\_\_\_\_ OR Produced Identification \_\_\_\_ Type of Identification Produced \_\_\_